



TUESDAY

MORNING REPORT

Have a Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

| NAME | CMP | NET CH. | % |
|----------|----------|---------|-------|
| SENSEX | 37402.49 | 52.16 | 0.14% |
| Nifty 50 | 11053.9 | 6.1 | 0.06% |

INDIAN ADR'S

| SYMBOL | CLOSE | GAIN/ LOSS % |
|------------|--------|--------------|
| DRREDDY | 35.20 | -0.11 |
| HDFCBANK | 108.88 | -1.47 |
| ICICIBK | 11.62 | -0.6 |
| INFY | 11.13 | 0.54 |
| TATA MOTOR | 8.38 | -2.1 |
| WIPRO | 3.76 | -1.05 |

FII AND MF ACTIVITY

| SYMBOL | Rs.(in cr.) |
|------------------------|-------------|
| FIIs Eq (Provisional) | -306 |
| DII's Eq (Provisional) | 386 |
| FIIs Index Future | -72 |
| FIIs Index Options | -802 |
| FIIs Stock Future | -327 |
| FIIs Stock Options | -7 |

CURRENCY

| CURERNCY | RBI RATE |
|------------|----------|
| RUPEE - \$ | 71.2872 |
| EURO | 79.1468 |
| YEN 100 | 67.1700 |
| GBP | 86.3269 |

TOP STORY

- **Vodafone Idea:** Ravinder Takkar appointed as MD & CEO. CEO Balesh Sharma resigned with immediate effect and will take up a new role in Vodafone Group
- **MRPL:** Refinery affected by a minor landslide due to intensified monsoon in Dakshina Kannada district. As a precaution, structured shutdown of Phase-III process units of refinery. Phase-I, Phase-II and product dispatch facilities unaffected & are operating normally.
- **Tata Motors:** CARE cuts long-term rating to AA- versus AA, outlook negative.
- **Opto Circuits Q1:** Consolidated profit falls to Rs 10.8 crore versus Rs 12.95 crore, revenue dips to Rs 50.28 crore versus Rs 71.31 crore YoY.
- **LT Foods:** With an intent to consolidate its international business, company has approved transfer of investments (shares) in LT Foods International, Limited, UK, (wholly-owned subsidiary of the company) to LT Overseas North Americas Inc., USA, another wholly-owned subsidiary of the company at fair value as determined by an independent merchant bank.
- **IL&FS:** Interest due & payable on August 19 on certain NCD not paid due to insufficient funds.

MARKET PULSE

GLOBAL INDICES

| NAME | CMP | NET CH. | % |
|-----------|----------|---------|--------|
| DOW | 26135.79 | 249.78 | 0.96% |
| NASDAQ | 8002.81 | 106.82 | 1.35% |
| NIKKEI | 20655.98 | 92.82 | 0.45% |
| HANG SENG | 26284.68 | -7.16 | -0.03% |
| SGX NIFTY | 11042.50 | -14.00 | -0.13% |

WORLD COMMODITIES

| FUTURE | CMP | % |
|-------------|--------|--------|
| CRUDE OIL | 56.06 | -0.27% |
| NATURAL GAS | 2.218 | 0.36% |
| GOLD | 1506 | -0.37% |
| SILVER | 16.865 | -0.44% |
| COPPER | 2.6035 | 0.08% |

WORLD EVENTS

NO EVENTS

RESULTS TODAY

Nova Iron & Steel, Tania Constructions,
Ceenik Exports



NIFTY CHART



MARKET COMMENTARY

The S&P BSE Sensex rose 52.16 points or 0.14% to 37,402.49 and the Nifty 50 index rose 6.10 points or 0.06% to 11,053.90.

On the BSE, 1268 shares rose and 1212 shares fell. A total of 164 shares were unchanged. The S&P BSE Mid-Cap index rose 0.20%. The S&P BSE Small-Cap index rose 0.51%.

The undertone of the market was positive amid supportive global cues. Shares in Europe and Asia advanced on Monday as hopes emerge for stimulus from central banks and fiscal measures from major economies such as China and Germany.

Nifty likely to trade in the range of 10900-11250

MARKET LEVELS

| NAME | PIVOT | SUPPORT LEVELS | | | RESISTANCE LEVELS | | |
|--------|--------|----------------|--------|--------|-------------------|--------|--------|
| NIFTY | 11080 | 11012 | 10970 | 10903 | 11121 | 11189 | 11230 |
| USDINR | 71.451 | 71.451 | 71.451 | 71.451 | 71.451 | 71.451 | 71.451 |



BULK DEALS (BSE)

| SCRIP | CLIENT NAME | BUY/SELL | QUANTITY | PRICE |
|-----------|-------------------------------------|----------|-----------|-------|
| COX&KINGS | RATTANINDIA FINANCE PRIVATE LIMITED | S | 2,177,699 | 6.6 |
| PRERINFRA | VIJAY SHAH | B | 65,000 | 15.28 |
| RMCEM | TAIYAB HAIDERALI NOORANI . | S | 1,200,000 | 0.76 |
| VIKASWSP | GOURAV | S | 1,100,000 | 10.92 |
| WSIND | SRIDHAR GOGULA | B | 147,000 | 0.67 |

BULK DEALS (NSE)

| SCRIP | CLIENT NAME | BUY/SELL | QUANTITY | PRICE |
|-----------|-------------------------------------|----------|----------|--------|
| AARON | RAJKUMAR SHYAMNARAYAN SINGH | BUY | 27000 | 52.16 |
| COX&KINGS | RATTANINDIA FINANCE PRIVATE LIMITED | SELL | 1000000 | 6.75 |
| EXPLEOSOL | CELESTINA DANIEL | SELL | 53092 | 273.45 |
| RELINFRA | KBC EQUITY FUND | SELL | 2065950 | 44.86 |
| SICAL | WESTEND PROPMART PRIVATE LIMITED | SELL | 300000 | 35.55 |

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** DHFL, IDBI
- **New in ban:** IDBI
- **Out of ban:** NONE

Initial Public Offering (IPO)

| Company Name | Security type | Issue Start Date | Issue End Date | Status |
|--------------|---------------|------------------|----------------|--------|
| | | | | |
| | | | | |



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

| Symbol | Close | Support 1 | Support 2 | Pivot Point | Resistance 1 | Resistance 2 |
|-------------|-------|-----------|-----------|-------------|--------------|--------------|
| ADANI PORTS | 357 | 355 | 352 | 359 | 362 | 366 |
| ASIAN PAINT | 1586 | 1576 | 1565 | 1593 | 1603 | 1620 |
| AXIS BANK | 685 | 678 | 671 | 683 | 691 | 696 |
| BAJAJ-AUTO | 2726 | 2702 | 2678 | 2737 | 2761 | 2797 |
| BAJAJ FINSV | 7377 | 7301 | 7226 | 7416 | 7491 | 7606 |
| BAJ FINANCE | 3328 | 3300 | 3271 | 3339 | 3368 | 3407 |
| BHARTIARTL | 361 | 358 | 356 | 362 | 365 | 369 |
| BPCL | 347 | 344 | 341 | 349 | 352 | 357 |
| BRITANNIA | 2478 | 2460 | 2441 | 2490 | 2509 | 2539 |
| CIPLA | 476 | 472 | 468 | 479 | 483 | 490 |
| COALINDIA | 199 | 197 | 196 | 200 | 202 | 205 |
| DRREDDY | 2509 | 2480 | 2450 | 2524 | 2554 | 2598 |
| EICHERMOT | 16338 | 16154 | 15969 | 16477 | 16661 | 16984 |
| GAIL | 127 | 126 | 124 | 128 | 130 | 133 |
| GRASIM | 732 | 723 | 713 | 741 | 751 | 770 |
| HCLTECH | 1064 | 1055 | 1046 | 1067 | 1075 | 1087 |
| HDFC | 2114 | 2096 | 2079 | 2116 | 2133 | 2153 |
| HDFC BANK | 2207 | 2192 | 2177 | 2217 | 2232 | 2257 |
| HEROMOTOCO | 2632 | 2598 | 2565 | 2649 | 2682 | 2733 |
| HINDALCO | 181 | 179 | 176 | 180 | 183 | 185 |
| HINDUNILVR | 1821 | 1806 | 1792 | 1826 | 1840 | 1860 |
| IBULHSGFIN | 537 | 521 | 505 | 547 | 563 | 589 |
| ICICI BANK | 423 | 420 | 416 | 424 | 428 | 432 |
| INDUSINDBK | 1443 | 1429 | 1416 | 1444 | 1457 | 1471 |
| INFRATEL | 255 | 250 | 246 | 255 | 260 | 264 |
| INFY | 778 | 773 | 768 | 778 | 783 | 788 |
| IOC | 126 | 125 | 124 | 126 | 127 | 128 |
| ITC | 252 | 249 | 247 | 253 | 256 | 260 |
| JSWSTEEL | 226 | 224 | 221 | 227 | 230 | 233 |
| KOTAK BANK | 1496 | 1485 | 1473 | 1502 | 1514 | 1531 |
| LT | 1352 | 1340 | 1329 | 1351 | 1362 | 1373 |
| M&M | 521 | 514 | 507 | 525 | 532 | 543 |
| MARUTI | 5983 | 5921 | 5860 | 5973 | 6034 | 6086 |
| NTPC | 119 | 118 | 116 | 119 | 120 | 122 |
| ONGC | 126 | 125 | 125 | 127 | 128 | 129 |
| POWERGRID | 207 | 205 | 204 | 208 | 209 | 212 |
| RELIANCE | 0 | 0 | 0 | 0 | 0 | 0 |
| SBIN | 287 | 284 | 282 | 288 | 291 | 295 |
| SUN PHARMA | 426 | 420 | 414 | 427 | 433 | 440 |
| TATAMOTORS | 121 | 120 | 119 | 121 | 122 | 124 |
| TATASTEEL | 360 | 355 | 351 | 361 | 365 | 371 |
| TCS | 2163 | 2152 | 2141 | 2169 | 2180 | 2197 |
| TECHM | 670 | 663 | 656 | 669 | 676 | 682 |
| TITAN | 1089 | 1078 | 1067 | 1091 | 1102 | 1116 |
| ULTRACEMCO | 4158 | 4111 | 4063 | 4190 | 4237 | 4316 |
| UPL | 542 | 531 | 519 | 544 | 555 | 568 |
| VEDL | 144 | 142 | 140 | 144 | 146 | 148 |
| WIPRO | 252 | 250 | 249 | 252 | 254 | 255 |
| YES BANK | 77 | 75 | 73 | 78 | 80 | 83 |
| ZEEL | 348 | 343 | 338 | 348 | 352 | 357 |



NSE CIRCULARS

NSE Circular: Applicability of Additional Surveillance Measure (ASM) (zip) w.e.f. AUG 20,2019

NSE Circular: Applicability of Short Term Additional Surveillance Measure (ST-ASM) (zip) w.e.f. AUG 20,2019

NSE Circular: Listing of further issues of Aurobindo Pharma Limited, Cyient Limited, Hexaware Technologies Limited, ICICI Bank Limited, Ujjivan Financial Services Limited and Zee Learn Limited (pdf))w.e.f. AUG 20,2019

NSE Circular: **SEBI Order in the matter of Adel Landmarks Limited (earlier known as Era Landmarks Limited) (zip)**w.e.f. AUG 20,2019

NSE Circular: Listing of Equity Shares of Sterling and Wilson Solar Limited (IPO) (zip)W.e.f. AUG 20,2019

BOARD MEETINGS/ CORPORATE ACTION

| COMPANY NAME | DATE | PURPOSE |
|--------------|-----------|--|
| NELCAST | 25-Jul-19 | Dividend - Re 1 Per Share |
| INSECTICID | 25-Jul-19 | Dividend - Rs 2 Per Share |
| EXIDEIND | 25-Jul-19 | Dividend - Re 0.80 Per Share |
| GSKCONS | 25-Jul-19 | Dividend - Rs 105 Per Share |
| GODREJAGRO | 25-Jul-19 | Annual General Meeting/ Dividend - Rs 4.50 Per Share |
| FSL | 25-Jul-19 | Dividend - Rs 2 Per Share |
| FINEORG | 25-Jul-19 | Dividend - Rs 7 Per Share |
| BOMDYEING | 25-Jul-19 | Dividend - Rs 1.50 Per Share |
| ZENSARTECH | 25-Jul-19 | Annual General Meeting/ Dividend - Rs 1.80 Per Share |
| CADILAHC | 25-Jul-19 | Dividend - Rs 3.50 Per Share |
| BAJAJELEC | 25-Jul-19 | Dividend Rs 3.50 Per Share |
| WSTCSTPAPR | 25-Jul-19 | Dividend - Rs 5 Per Share |
| THERMAX | 25-Jul-19 | Dividend Rs 7 Per Share |
| TECHM | 25-Jul-19 | Dividend Rs 14 Per Share |
| UJJIVAN | 25-Jul-19 | Dividend - Rs 0.45 Per Share |
| BERGEPAINT | 26-Jul-19 | Dividend - Rs 1.90 Per Share |
| ENIL | 26-Jul-19 | Dividend - Re 1 Per Share |
| ASAHIINDIA | 29-Jul-19 | Dividend Re 1 Per Share |
| TITAN | 29-Jul-19 | Annual General Meeting/ Dividend - Rs 5 Per Share |
| SUDARSCHEM | 29-Jul-19 | Dividend Rs -3.5/Special Dividend Rs 2.5 Per Share |
| PIDILITIND | 29-Jul-19 | Dividend - Rs 6.50 Per Share |
| KTKBANK | 29-Jul-19 | Dividend - Rs 3.50 Per Share |
| MATRIMONY | 30-Jul-19 | Dividend - Rs 1.50 Per Share |
| | | |



NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1475/\$1445 & Resistance = \$1537/\$1560.**
- **Crude oil range (WTI)->\$51 to \$61.**
- **Wall Street Surges as U.S. Extends Huawei Leniency:** - U.S. stocks surged at the start of the new week, with the Jones rising nearly 250 points as the federal government signaled more soft-pedaling on the trade war with China for the time being.
- **Dollar Hovering Near 2-Week Highs, Sterling Edges Up:** - The U.S. dollar was hovering near two-week highs against a currency basket on Monday as U.S. Treasury yields bounced back from recent lows amid hopes that major economies will seek to prop up slowing growth with fresh stimulus.
- **Gold Trades Lower as Risk Appetite Returns, Jackson Hole in Spotlight:** - Gold prices fell on Monday as risk appetite crept back into markets, reducing demand for the safe-haven precious metal, while investors looked ahead to the start of the annual gathering of central bankers and policymakers at Jackson Hole, Wyo.
- **Oil Prices Trade Higher After Attack on Saudi Oilfield:** - Oil prices traded higher on Monday, lifted by positive remarks on Sino-U.S. trade talks and by reports of a new drone attack on a Saudi Arabian oilfield. Yemeni rebels reportedly attacked an oil facility in Saudi Arabia over the weekend, causing a fire at a gas plant and adding to geopolitical risk premiums. Although reports suggested that it would take at least a week to repair the damage, state-run Saudi Aramco said oil production was not affected, paring initial gains of more than 1% in crude.

TRENDS & OUTLOOK – DATE: 20-AUG- 2019

PRECIOUS METALS:

| COMMDITY (MCX) | S2 | S1 | PIVOT POINT | R1 | R2 |
|----------------|-------|-------|-------------|-------|-------|
| GOLD | 37225 | 37500 | 37755 | 38001 | 38245 |
| SILVER | 41770 | 42560 | 43421 | 44170 | 45250 |

BASE METALS

| COMMDITY (MCX) | S2 | S1 | PIVOT POINT | R1 | R2 |
|----------------|--------|--------|-------------|--------|--------|
| COPPER | 439 | 444 | 449 | 454 | 459 |
| ZINC | 178.60 | 181.20 | 183.60 | 186.75 | 190.20 |
| LEAD | 147.90 | 151.25 | 154.20 | 156.75 | 159.65 |
| NICKEL | 1074 | 1096 | 1122 | 1149 | 1166 |

ENERGY

| COMMDITY (MCX) | S2 | S1 | PIVOT POINT | R1 | R2 |
|----------------|------|------|-------------|------|------|
| CRUDE OIL | 3805 | 3900 | 3977 | 4075 | 4149 |
| NATURAL GAS | 146 | 150 | 155 | 160 | 165 |

DATA TALKS : TODAY'S ECONOMIC DATA :

Monetary Policy Meeting Minutes of AUD.

When life goes easy, the future welcomes you with excitement

Presenting

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

| Year | Principal (Rs.) | Future Value (Rs.) | Appreciation |
|------|-----------------|--------------------|--------------|
| 1 | 120,000 | 128,918 | 8,918 |
| 2 | 240,000 | 275,884 | 35,884 |
| 3 | 360,000 | 443,426 | 83,426 |
| 4 | 480,000 | 634,423 | 154,423 |
| 5 | 600,000 | 852,161 | 252,161 |
| 10 | 1,200,000 | 2,492,923 | 1,292,923 |
| 15 | 1,800,000 | 5,652,071 | 3,852,071 |
| 20 | 2,400,000 | 11,734,741 | 9,334,741 |
| 25 | 3,000,000 | 23,446,403 | 20,446,403 |
| 30 | 3,600,000 | 45,996,206 | 42,396,206 |
| 35 | 4,200,000 | 89,413,927 | 85,213,927 |
| 40 | 4,800,000 | 173,011,040 | 168,211,040 |
| 45 | 5,400,000 | 333,970,140 | 328,570,140 |
| 50 | 6,000,000 | 643,883,137 | 637,883,137 |



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

**Registered Office**

Indira House, 3rd Floor, 5 Topiwala Lane,
Opp. Lemington Road Police Station, Grant Road (East), Mumbai - 400007.

Corporate Office

204 Amardarshan Building 3rd floor, Saket Nagar, Indore - 452018 (M.P.)

Customer Care

Tel: +91-731-4797170/ 71/ 72

Email: customercare@indiratrade.com www.indiratrade.com

To get regular updates please whatsapp us on Mob. +91 9300059777

**INSTITUTIONAL DEALING UNIT**

Africa House, 5, Topiwalla Lane, Lamington Road, Mumbai, 400007

Tel: +91-2230080678; WebSite: www.inspireeducation.co

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